

SPJIMR MUMBAI – PGDM 2013-14**End-Term Examination, Time: 120 Minutes, Total Marks: 47**

NAME: _____

ROLL # _____

INSTRUCTIONS

This is an open book examination. However, **No Laptops and mobiles allowed. Only Calculators allowed.** But, you are not allowed to borrow calculators, books, etc. **Answer all questions.**

Anyone who resorts to unfair practices, as judged by the examiner, the minimum penalty will be zero in this segment of evaluation, while the maximum penalty could be expulsion from the institute. There will be no further warnings.

Question 1 (Max Marks: 18)

You have to solve the Mini Case titled "Valuation on Ragan Thermal Systems" from the Book 'Corporate Finance' by Ross, Westerfield & Jaffe, 8th edition (see Chapter 5, page 189).

Question 2 (Max Marks: 16)

You have to solve the Mini Case titled "The Leveraged Buyout of Cheek Products, Inc." from the Book 'Corporate Finance' by Ross, Westerfield & Jaffe, 8th edition (see Chapter 17, page 592).

Question 3 (Max Marks: 9)

You have to solve the last question i.e., Question (e) of the Mini Case titled "Trent's PDC Issue with Warrants" from the Book 'Corporate Finance' by Ross, Westerfield & Jaffe, 8th edition (see Chapter 24, page 836). Just mention the indicative values that you will enter in the Black Scholes Options Calculator (with giving specific answer).

Question 4 (Max Marks: 12)

Excluding our group from analysis, **in my view, the following two project/analyst reports were the best reports¹**

Company Name of the Analyst Report
1.
2.

Excluding myself, **in my view, the following group-mate contributed most in our group work**

Name OR Roll No.

Signature: _____

¹ The key to your assessment could be – (a) what is written, (b) how well are the logic and arguments supported, (c) how well are they laid out, and (d) how current/original/ local/relevant are the analyst facts.